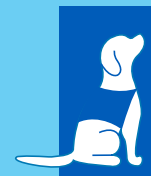




LEGACY GIVING

PLAN TODAY. MAKE A PROFOUND
DIFFERENCE TOMORROW.



HELPING PAWS



No matter the amount, any legacy gift helps change a life.



PLANNED GIVING

Include Helping Paws in your estate plans through a will, trust, retirement plan, life insurance policy, or life income gift to join the Alpha Legacy Fund, named for the first Helping Paws service dog who paved the way for all others ... and whose legacy continues to lead the way. Gifts to our planned giving program enable us to continue our goal of helping others help themselves through the use of our unparalleled canine assistants.

Everyone has the capacity to leave a legacy, regardless of income.

Helping Paws is totally reliant on private donations, and for future expansion we also depend on the personal benefaction of friends who support our mission in a number of ways. You can donate a specific dollar amount, a percentage of the assets in your will, stock options, annuity or even land. Please contact your financial advisor for guidance on how to include Helping Paws in your will.

Through the generosity of bequests, Helping Paws will continue to thrive well into the future. Friends of Helping Paws continue to support our vision with generous gifts that come after a donor's death. You may make a bequest using a will, trust, retirement assets, or life insurance. Whatever way you choose to include Helping Paws in your own estate plans, please let us know so that you will become a member of the Alpha Legacy Fund. Please consult your attorney for the best way to include Helping Paws in your bequest.

If you're over 70, you can use your IRA to make a gift to Helping Paws...tax free! There are many different ways you can use tax advantages to make a planned gift.

TYPE OF FUND	HOW IT WORKS	BENEFITS
WILLS AND TRUST	Name Helping Paws to receive a gift of a specific amount or percentage in your will or living trust.	<ul style="list-style-type: none"> • Simple • Flexible – choose a specific gift amount or percentage
BENEFICIARY DESIGNATIONS	Name Helping Paws the beneficiary of certain assets including: <ul style="list-style-type: none"> • Retirement accounts • Insurance policies • Bank accounts, or CDs 	<ul style="list-style-type: none"> • No attorney needed • Easy to do • Easy to update • Retain control of the asset during your lifetime
CHARITABLE LEAD TRUSTS	Your gift is placed in a trust. The recipient of the gift draws the income from this trust. Upon your death, your heirs will receive the principal with little or no estate tax.	Support Helping Paws during a designated term and pass remaining assets to family with reduced tax liability when the term ends.
IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD)	<ul style="list-style-type: none"> • If you are 70 1/2 or older you can give up to \$100,000 from your IRA directly to a qualified charity without having to pay taxes on the money • The QCD gift can satisfy all or part of your Required Minimum Distributions (RMD) 	Your taxable income is reduced by the amount of your gift. You benefit even if you do not itemize your deductions. Your donation is put to use today so you can see the difference your gift makes. The QCD gift can satisfy all or part of your Required Minimum Distributions (RMD)

TYPE OF FUND	HOW IT WORKS	BENEFITS
GIFTING APPRECIATED SECURITIES	Donate stock that has increased in value since you bought it more than a year ago	<ul style="list-style-type: none"> • Receive a charitable tax deduction (if you itemize) for the stock's fair market value on the day you gift it • Eliminate capital gains tax on the securities
CHARITABLE REMAINDER TRUSTS	An irrevocable trust used to enable donors to give money or property to charities, while continuing to receive income (fixed or variable) from the property for life or for a period of time up to 20 years. The grantor, and/or other beneficiaries receive distributions from the trust annually, and the charities receive the assets remaining in the trust when the trust ends.	<ul style="list-style-type: none"> • You get an immediate income tax deduction for the remainder interest (subject to the usual limitations) • It defers or avoids capital gains tax on the donated assets • Receive gift or estate tax deductions for the remainder interest.
DONOR ADVISED FUNDS	<ul style="list-style-type: none"> • Similar to a private foundation but requires less money, time, legal assistance, and administration to establish and maintain. • Enjoys greater tax advantages than a private foundation. 	<ul style="list-style-type: none"> • Gives the donor the right to advise the fund on how the donor's contributions will be invested and how grants to charities will be made. • Contributions may be tax deductible in the year they are paid to the fund • Can reduce or eliminate capital gains, gift and estate taxes



My life has been transformed by the unconditional companionship and specialized skill set that Boulder provides.



Doing Well By Doing Good

You've worked hard over the years to accumulate wealth and you probably find it comforting to know that the assets you leave behind will continue to be a source of support for your family, friends, and the causes that are important to you.

Who Can Leave A Gift?

Anyone who is passionate about a cause can leave a planned gift. No gift is too small, and each contribution is greatly appreciated.

Your Generous Gift Will Provide Vital Funding To:

- Serve the growing number of individuals seeking our services;
- Enable us to achieve long-term financial stability and sustainability.

How Does Legacy Giving Change Lives?

Legacy Giving ensures your memory or the memory of a loved one lives on by providing future support to the causes that mean the most to you. Arranging for a planned charitable gift, from a tax perspective, is sound financial planning. Through a legacy, you are making an important contribution to the future sustainability of the work of Helping Paws, Inc. Plan By including Helping Paws as one of your beneficiaries, you help us make a difference in the lives of individuals with physical disabilities and veterans with Post-Traumatic Stress Disorder (PTSD).

We are able to provide assistance dogs to deserving individuals at no cost thanks to donors like you.

We encourage you to share this information with your legal counsel, and recommend that if you are undertaking estate planning, that you do so with the consultation of an attorney.

Our Legal Name:

Helping Paws, Inc.
FEIN: 41-1628876

For questions or specific language, please call Pam Anderson, Director of Development at 952.988.9359 x 12 or panderson@helpingpaws.org



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